



STOCK TRANSFER INSTRUCTIONS

Please use this form to transfer stock to Community Foundation Santa Cruz County.

**PLEASE EMAIL A COPY OF THIS COMPLETED FORM
to cfgifts@cfsc.org
BEFORE YOU TRANSFER THE STOCK.**

Date:

Donor's Name:

Donor's Address:

Donor's Phone Number:

Broker's Name:

Firm Name:

Name of Stock:

Number of Shares:

Fund Name or Purpose of Gift:

Transfer stock to:	Morgan Stanley 1333 North California Blvd Suite 133 Walnut Creek, CA 94596
Contact Name / Phone Number:	Justin Crocker (925) 746-2921
DTC #:	0015
Receiving Account Number:	838-010259
Receiving Account Name:	Community Foundation Santa Cruz County Gift Receipt Account
Community Foundation Tax ID #:	94-2808039